

# LegalShield™

Worry Less. Live More.

## FAMILY LAW



- Plan covers member, spouse or significant other and qualified never-married dependents to 26 living at home or college
- After 90 days – uncontested: divorce, adoption, separation, annulment, and name change
- 24/7 emergency access

## PREVENTIVE SERVICES



- Phone consultation on unlimited personal matters
- Letters written and telephone calls made on your behalf
- Document review up to 15 pages, unlimited for your primary residential mortgage
- Legal forms online – then reviewed by your provider law firm

## MOTOR VEHICLE

After 15 days



- Assistance with moving traffic violations
- Assistance with drivers license and with personal injury/physical damage
- Damage recovery up to \$5,000
- Representation for tragic accidents

## LAWSUIT and IRS



- 60 Hours civil law suit representation increasing 60 hours each year to 300 in year five
- IRS audit services up to 50 hours

## ESTATE PLANNING



- Preparation of every covered members Last Will & Testament and annual updates
- Advance Healthcare Directive
- Healthcare power of attorney & living will
- Revocable & irrevocable trust for minors

- 25% Discount on legal issues not covered under the plan including pre-existing matters
- 2M Calls annually – 90% covered under included benefits

# IDShield

## IDENTITY THEFT



Drivers License



Social Security



Medical



Character / Criminal



Credit Card



Minor Children

## IDShield Plan Features

## Family

Spouse / Domestic Partner / Up to 8 minor Children	✓
Unlimited Consultation on IDT Matters	✓
SSN Fraud Detection, Data Breach Notifications	✓
Live Member Emergency / Support 24/7/365	✓
Sex Offender Search & Lost & Stolen Wallet Asst.	✓
COMPLETE Restoration w/ Lic. Private investigators	✓
\$5,000,000.00 Service Guarantee	✓
Medical & Financial Restoration	✓
Monitoring: Passport, Name, DOB, SSN, DL, Email	✓
Monitoring: Address, Black Market Websites	✓
Security Monitoring: Bank Account, Credit, Children	✓
Security Monitoring: Credit Card Number	✓

## Services – Group Pricing

## Price / Mo

LegalShield Plan: <u>Family</u>	\$18.95
LegalShield Plan: <u>Individual</u>	\$16.95
IDShield Plan: Family	\$18.95
IDShield Plan: Individual	\$8.95
LegalShield & IDShield: Family	\$33.90
LegalShield & IDShield: Individual	\$25.90








## HAVE YOU EVER?

- ☐ Needed your Will prepared or updated
- ☐ Been overcharged for a repair or paid an unfair bill
- ☐ Had trouble with a warranty or defective product
- ☐ Signed a contract
- ☐ Received a moving traffic violation
- ☐ Had concerns regarding child support

- ☐ Worried about being a victim of Identity theft
- ☐ Been concerned about your child's identity
- ☐ Lost your wallet
- ☐ Worried about entering personal information online
- ☐ Feared the security of your medical information
- ☐ Been pursued by a collection agency

### THE LEGALSHIELD MEMBERSHIP INCLUDES:

-  **Dedicated Law Firm**  
Legal Advice/Consultation on unlimited personal issues  
Letters/Calls made on your behalf
-  **Contracts/Documents Reviewed up to 15 pages**  
Residential Loan Document Assistance  
Lawyers prepare your Will/Living Will/HealthCare  
Power of Attorney/Financial Power of Attorney
-  **Speeding Ticket Assistance**  
IRS Audit Assistance  
Trial Defense (if named defendant/respondent in a covered civil action suit)
-  **Uncontested Divorce, Separation, Adoption and/or Name Change Representation (available 90 days after enrollment)**  
25% Preferred Member Discount (bankruptcy, criminal charges, DUI, personal injury, etc.)
-  **24/7 Emergency Access for covered situations**

Put your law firm in the palm of your hand with the LegalShield mobile app



LegalShield legal plans cover the member; member's spouse; never married dependent children under 26 living at home; dependent children under the age 18 for whom the member is the legal guardian; never married dependent children up to age 23 if a full-time college student; or physically or mentally disabled dependent children.

This is general overview and is for illustrative purposes only. Plans and services vary from state to state. See a plan contract for your state of residence for complete terms, coverage, amounts, conditions and exclusions.

### THE IDSHIELD MEMBERSHIP INCLUDES:

-  **Social Media Monitoring**  
Allows you to monitor multiple social media accounts and content feeds for privacy and reputational risks.
-  **Privacy and Security Monitoring**  
Internet monitoring of your name, date of birth, SSN, email address, phone numbers, and more. Monthly credit score tracking. With the family plan, Minor Identity Protection is included and provides monitoring for up to 8 children under the age of 18 for no additional cost.
-  **Consultation**  
Your identity protection plan includes 24/7/365 live support for covered emergencies, unlimited counseling, identity alerts, data breach notifications and lost wallet protection.
-  **Full Identity Restoration**  
Complete identity recovery services by Kroll Licensed Private Investigators to its pre-theft status.
-  **\$5 Million Service Guarantee**  
We'll do whatever it takes for as long as it takes to help recover and restore your identity.

Put Identity Theft Protection in the palm of your hand with the IDShield mobile app



IDShield family coverage includes, the member, member's spouse and up to 8 minor children under the age of 18.

Dependents age 18-26 receive consultation and restoration only.

This is a general overview and is for illustrative purposes only. Plans and services vary from state to state. See plan contract for your state of residence for complete terms, coverage, amounts, conditions and exclusions.

payroll 12	Legal + Individual IDShield	Legal + Family IDShield
LegalShield	16.95	18.95
IDShield	8.95	18.95
Combined	25.90	33.90

FOR MORE INFORMATION,  
CONTACT YOUR  
INDEPENDENT ASSOCIATE:

Lynn Duncan  
lduncan@idtsoa.com  
512.589.9199

Emily Neal  
eneal@idtsoa.com  
901-831-7237

Keith Treadaway  
ktalbanybrokers@gmail.com  
662-538-3954